

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF AUDIT COMMITTEE OF MEDICAP HEALTHCARE LIMITED HELD ON TUESDAY, 16TH SEPTEMBER, 2025 AT ITS REGISTERED OFFICE SITUATED AT E-73, GIDC MANJUSAR, VADODARA, GUJARAT, INDIA, 391775 AT 09:00 A.M. (IST)

CONSIDER AND APPROVE THE KEY PERFORMANCE INDICATORS ("KPIs") PROPOSED TO BE DISCLOSED IN THE OFFER DOCUMENTS FOR THE INITIAL PUBLIC OFFER OF THE COMPANY:

"RESOLVED THAT the Audit Committee hereby approves the KPIs disclosed in the DRHP to be filed with SEBI and the Stock Exchanges in respect of the proposed initial public offering of the Equity Shares of the Company, as placed before the Audit Committee and as annexed to this resolution as Annexure A." The Audit Committee also confirmed that KPIs pertaining to the Company that have been disclosed to the earlier investors during the three years period preceding the date of the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (collectively, the "Stock Exchanges") will be disclosed in the "Basis for Issue Price" section of the DRHP and further confirms that the details for all such KPIs disclosed under "Basis for Issue Price" section have been verified and audited, in accordance with applicable laws and auditing procedures.

RESOLVED FURTHER THAT it is hereby confirmed that the details for all KPIs, as set out in Annexure A, which will be disclosed in the DRHP, and any other documents including any amendments, addenda, or corrigenda issued thereto, press releases or advertisements in relation to the Issue, (collectively, the "Offer Documents"), have been verified and [audited], in accordance with applicable laws and auditing procedures.

RESOLVED FURTHER THAT any Director/Committee member and/or the Company Secretary of the Company, be and is/are hereby severally authorised to do all such acts, deeds, matters and things to negotiate, discuss and finalise the draft of the "Basis for Issue Price" section of the DRHP, in their absolute discretion, deem necessary or desirable to implement the above resolution and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions, as may be deemed fit and proper in the best interest of the Company;



MEDICAP
Healthcare Limited.



CIN : U33309GJ2017PLC097697

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Committee member /Director and/or the Company Secretary and Compliance Officer of the Company, be forwarded to the concerned authorities for necessary action."

CERTIFIED TO BE TRUE

For and on behalf of
Medicap Healthcare Limited



Mr. Rajesh Chimanlal Gandhi
Committee member and Director
DIN: 03296784

Address: A-4, New Narayan Nagar,
Co Op Housing Society, Opp Rameshwar Temple,
Vasna Road, Vadodara Gujarat, India, 390015

Date: 19.09.2025
Place: Vadodara